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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

NOTICE OF RESIGNATION OF EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER

The board of directors (Board) of MMG Limited (Company) announces that Mr David Mark Lamont has given three months' notice of his resignation as Executive Director and Chief Financial Officer (CFO) of the Company.

Mr Lamont, aged 50, was appointed an Executive Director and the CFO of the Company in December 2010. Mr Lamont is also a director of a number of subsidiaries of the Company. He served as the CFO of Minerals and Metals Group from its formation in June 2009 until its acquisition by the Company in December 2010.

Mr Lamont has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited. Mr Lamont has advised that his resignation is due to him pursuing an alternative role with an ASX listed company.

The Board would like to express its sincere gratitude to Mr Lamont for his valuable contribution to the Company during his tenure of office.

A recruitment process for the CFO role will now commence.

By order of the Board
MMG Limited
Andrew Gordon Michelmore
CEO and Executive Director

Hong Kong, 1 October 2015

As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr Andrew Gordon Michelmore, Mr David Mark Lamont and Mr Xu Jiqing; two are non-executive directors, namely Mr Jiao Jian (Chairman) and Mr Gao Xiaoyu; and four are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Ms Jennifer Anne Seabrook and Professor Pei Ker Wei.